

**AN ORDINANCE CALLING AN ELECTION ON A GENERAL OBLIGATION
BOND QUESTION IN HAMILTON, MISSOURI.**

**BE IT ORDAINED BY THE BOARD OF ALDERMEN OF THE CITY OF HAMILTON,
MISSOURI, AS FOLLOWS:**

Section 1. The Board of Aldermen finds it necessary and hereby declares its intent to borrow \$500,000 for the purpose of repairing and improving the City's swimming pool and its facilities (the "Project") and to evidence such borrowing by the issuance of general obligation bonds (the "Bonds") of the City in the amount of \$500,000.

Section 2. A bond election is hereby ordered to be held in Hamilton, Missouri, concurrently with the general municipal election on Tuesday, April 7, 2015, on the following question:

QUESTION

Shall Hamilton, Missouri, issue its general obligation bonds in the amount of \$500,000 for the purpose of repairing and improving the City's swimming pool and its facilities?

The authorization of the Bonds will authorize the levy and collection of an annual tax in addition to the other taxes provided for by law on all taxable tangible property in the City sufficient to pay the interest and principal of the Bonds as they fall due and to retire the same within twenty years from the date thereof.

Section 3. The form of Notice of Election showing said question, a copy of which is attached hereto and made a part hereof, is hereby approved.

Section 4. The City Clerk is hereby authorized and directed to notify the County Clerk of Caldwell County, Missouri, of the passage of this Ordinance no later than 5:00 P.M. on Tuesday, January 27, 2015, and to include in said notification all of the terms and provisions required by Chapter 115, RSMo, as amended.

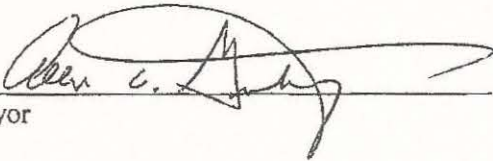
Section 5. The City expects to make expenditures on and after the date of passage of this Ordinance in connection with the Project, and the City intends to reimburse itself for such expenditures with the proceeds of the Bonds. The maximum principal amount of Bonds expected to be issued for the Project is \$500,000.

Section 6. The City hereby engages the firm of Gilmore & Bell, P.C., Kansas City, Missouri, as bond counsel with respect to the Bonds.

Section 7. This Ordinance shall be in full force and effect from and after its passage and approval.

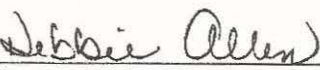
PASSED by the Board of Aldermen and **APPROVED** by the Mayor this 21st day of January, 2015.

(SEAL)



Mayor

ATTEST:



City Clerk

MCLINEY AND COMPANY

INVESTMENT BANKING
MUNICIPAL BONDS

2800 MCGEE TRAFFICWAY
KANSAS CITY, MISSOURI 64108

(816) 221-4042
(800) 432-4042
FAX (816) 221-4048

To: Mayor & Council
Hamilton, Missouri

RE: Underwriting Agreement
Pool General Obligation Bonds

We offer the following services in conjunction with the project being considered:

1. We will in cooperation with your architect or engineer prepare a financial study and feasibility survey. From this information, we will make recommendations of methods of financing the improvements such as type of bond issue or lease purchase.
2. We will work with a recognized bond attorney to prepare and provide the proceedings necessary to call an election if required and to provide the necessary papers to canvass the results of an election, and to provide a marketable legal opinion of all proceedings necessary to issue the securities.
3. We will advise as to the most advantageous time, in our opinion, to market the securities.
4. We will purchase the securities and market them on terms to be mutually agreed upon and set forth in a supplemental agreement.
5. We will arrange for the registration with the State Auditor of any General Obligation bonds.
6. Responsibility for the following expenses are yours, which we will include as closing cost of issuance for the bonds:
 - a) legal opinion, official statement
 - b) registration of bonds
 - c) registrar/paying agent acceptance fee
7. We will be responsible for our own travel and communications expense.

Our services are based on a successful financing. If this financing is unsuccessful, for any reason, there will be no charge for our services.

Respectfully submitted,
MCLINEY AND COMPANY

By: Sam Macdonald

Accepted this 21st day of January, 2015

[Signature]
Mayor/President

[Signature]
Clerk/Secretary

DISCLOSURE

The following are certain regulatory disclosures as required by the Municipal Securities Rulemaking Board. As part of our services, we may provide advice concerning the structure, timing, terms, and other similar matters concerning an issue of municipal securities that we are underwriting or placing. We intend to serve as an underwriter or placement agent and not as financial advisor to you in this transaction; and our primary role is to purchase securities for resale to investors or arrange for the underwriting or placement of securities in an arm's-length commercial transaction. We have financial and other interests that differ from yours. (Continued on reverse side)